

Credit Union of Brent & Ealing Ltd

Loan and Member application form

Civic Centre, High Street, Uxbridge, UB8 1UW



Credit Union
Brent & Ealing

1, Member Details

Please complete all sections in block capitals. If you need help, please ask a member of staff.

Name _____ Membership Number _____

Address _____

Postcode _____

Telephone Number _____ Mobile Number _____

Email Address _____ @ _____

Are you: Home Owner

Tenant

Other (e.g. living with parents)

Length of time at this address: Years ____ Months ____

If you have been at this address for less than 3 years, please give details of previous addresses in section 8

2, Personal Details

Date of Birth (DD MM YYYY) |__|_| |__|_| |__|_| |__|_| Marital Status _____

National Insurance number _____ (new members only)

I am: Employed

Self employed

Permanent

Time with current Employer:

Temporary

Fixed Contract

Retired

Years ____ Months ____

Part time

Full time

Unemployed

Occupation: _____

Work Telephone / extension _____

Name of Employer _____ Payroll number _____

Employer's Address _____

Postcode _____

Please Supply a recent pay slip or benefits statement to verify Employer and National Insurance details. If you have been with this employer for less than 3 years, please give details of previous employment in section 10

3, Loan Details

Loan Amount Required

Please contact the office if you want to discuss the loan amount

£ _____

Repayment period _____

Months _____

Purpose of Loan _____

Bank Name and Location _____

Bank Sort Code |__|_| |__|_| |__|_|

Bank Account Number |__|_| |__|_| |__|_| |__|_|

Loans will normally be paid into your bank account by bank transfer. If you would like the loan paid by cheque or into other accounts (e.g. to repay a credit card) please make this known to the staff

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority – Firm No 213804



4, Income and Expenditure

Income		£ per month	Expenditure		£ per Month
Salary / Wages			Rent / Mortgage		
Benefits			Council Tax		
Pension			Energy (Gas, Electricity, Oil etc.)		
Other (e.g. Child Benefit)			Telephone (inc mobile & broadband)		
			Food (inc eating out)		
			Insurances (home/car/life/ etc)		
			Travel (inc petrol, bus fares etc.)		
			Monthly Loan Repayments (from below)		
			Other (e.g. gym)		
			Credit Union payment		
Total Monthly Income			Total Monthly Expenditure		

Please supply a recent bank statement covering at least one month to verify income and expenditure details

5, Other Loans / Creditors

Creditor	Organisation	Outstanding Balance	Monthly £ repayments
Bank / Other loans			
Credit Cards			
Car Loan			
Overdraft			
Other			
Total			



6, Formal Declaration

- I declare that the information I have given on this form is, to the best of my knowledge and belief, accurate and complete.
- I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information.
- In order to process your application we will supply your personal information to credit reference agencies (CRA's) and they will give us information about you, such as about your financial history. We do this to assess creditworthiness and product suitability, check your identity, manage your account, trace and recover debts and prevent criminal activity. We will also continue to exchange information about you with CRA's on an ongoing basis, including about your settles accounts and any debts not fully repaid on time. CRA's will share your information with other organisations. Your data will also be linked to the data of your spouse, any joint applicants or other financial associates. The identities of CRA's and the ways in which they use and share personal information, are explained in more detail on our web site
- I declare that I have/I have not* any current or pending County Court Judgments being held against me.
- Do you wish to receive or regular newsletter with details of money saving tips and exclusive Credit Union offers – **YES/NO** (New members only)
- By ticking this box I confirm receipt of the Depositor Protection Guide (New members only)
- Are you the beneficial owner of the funds to be held on this account – **YES/NO** (New members only)
- For the purposes of taxation, are you a resident or citizen of any other country other than United Kingdom - **YES/NO** (New members only)
- Introduced by _____ (New members only)

**Delete as appropriate*

Applicant's Signature	Date of Application
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7, Other Information

We may at times use your details to keep you informed of services available from the credit union. If you wish your details to be used for these marketing purposes going forward, please tick this box

Complete and return this form together with one month's Bank statements to the "Credit Union Office, Civic Centre, High Street, Uxbridge UB8 1UW" or scan and email to admin@cubecreditunion.org. If you need help completing the form or have any questions regarding your application, please contact the Credit Union Offices 01895 250956

New members will also need to provide a copy passport or driving licence or birth certificate with this application form.



8, Previous addresses / Employers

Previous Address	Dates at this address: From _____(month) _____(year) To _____(month) _____(year)
Previous Address	Dates at this address: From _____(month) _____(year) To _____(month) _____(year)
Previous Employer	Dates at this employment: From _____(month) _____(year) To _____(month) _____(year)
Previous Employer	Dates at this employment: From _____(month) _____(year) To _____(month) _____(year)
No of Dependants – number and ages	

Use an additional sheet if necessary